

Name of the issue: Manomay Tex India Limited

- 1 Type of issue (IPO/FPO) : Initial Public Offer (IPO) on SME Platform of BSE Limited
- 2 Issue size (Rs lakhs) : Rs. 1,141.20 Lakhs
- 3 Grade of issue along with name of the rating agency : NA as the issue is being made in terms of Chapter XB of the SEBI (ICDR) Regulations, 2009
- 4 Subscription level (number of times). If the issue was undersubscribed, please clarify how the funds were arranged. : 3.31 times (after technical rejections)
- 5 QIB holding (as a % of total outstanding capital) as disclosed to stock exchanges (See Regulation 31 of the SEBI Listing Obligations & Disclosure Requirements), 2015) Nil
 - (i) allotment in the issue : Nil
 - (ii) at the end of the 1st Quarter immediately after the listing of the issue : Nil
 - (iii) at the end of 1st FY : Nil
 - (iv) at the end of 2nd FY : Nil
 - (v) at the end of 3rd FY : Will be updated at the end of 3rd FY

- 6 Financials of the issuer (as per the annual financial results submitted to stock exchange in Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements), 2015)

(Rs. in lakhs)

Parameters	1 st FY	2 nd FY	3 rd FY
Income from operations	27255.47	28,603.68	37,662.18
Net Profit for the period	234.09	332.46	403.00
Paid-up equity share capital	1268.34	1,268.34	1,268.34
Reserves excluding revaluation reserves	2286.70	2,619.16	3,220.79

- 7 Trading status in the scrip of the issuer (whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) :
- (i) at the end of 1st FY : Frequently Traded
- (ii) at the end of 2nd FY : Frequently Traded
- (iii) at the end of 3rd FY : Frequently Traded
- 8 Change, if any, in directors of issuer from the disclosures in the offer document (See Regulation 68 and Schedule III of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)
- (i) at the end of 1st FY : NA
- (ii) at the end of 2nd FY : No change
- (iii) at the end of 3rd FY : Maheshchandra Kailashchandra Laddha designated as WTD on August 09, 2018.
- 9 Status of implementation of project/ commencement of commercial production (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015) Not Applicable
- (i) as disclosed in the offer document :
- (ii) Actual implementation :
- (iii) Reasons for delay in implementation , if any :
- 10 Status of utilization of issue proceeds (as submitted to stock exchanges under (as submitted to stock exchanges under Regulation 32 of the SEBI (Listing Obligations & Disclosure Requirements) , 2015)

(i) as disclosed in the offer document :

Particulars		Amount (Rs. in Lakhs)
Working requirements	Capital	850.00

General Corporate Purpose	216.20
Total	1,066.20

(ii) Actual utilization

Particulars	Amount (Rs. in Lakhs)
Working Capital requirements	850.00
General Corporate Purpose	216.20
Total	1,066.20

(iii) Reasons for deviation, if any : Not Applicable

11 Comments of monitoring agency, if applicable (See Regulation 16 of SEBI (ICDR) Regulations, 2009) : Not Applicable

12 Price- related data

Issue price (Rs): : Rs. 30/-

[illegible]

13. Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	<i>As disclosed in the offer document (See Clause (2) (VII) (K) of Schedule VIII to SEBI (ICDR) Regulations, 2009)</i>	<i>At the end of 1st FY</i>	<i>At the end of 2nd FY</i>	<i>At the end of 3rd FY</i>
EPS	Issuer	1.56	2.61	2.62	3.18
	Peer Group:-				
	R & B Denims Limited	0.99	(0.34)	4.20	2.78
P/E	Issuer	19.20	12.30	17.75	10.38
	Industry Average	23.33	NA	NA	NA
	Peer Group:				
	R & B Denims Limited	23.33	(77.21)	12.26	15.92
RoNW%	Issuer	6.68	6.58	8.55	8.98
	Peer Group:-				
	R & B Denims Limited	4.57	(1.60)	16.39	9.88
NAV per share based on balance sheet	Issuer:	19.36	28.03	30.65	35.39
	Peer Group:				
	R & B Denims Limited	21.79	21.45	25.65	28.10

14 Any other material information: N.A.

Notes:

1. In case any of the above reporting dates happens to be a holiday, the immediately following working day is considered.
2. In case the script has not been traded on any of the trading day, the information of previous trading day is considered.